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JUN 07 2024

SD Secretary of State

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Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

June 5, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Box Elder, South Dakota
\$6,261,000 Clean Water Project Revenue Borrower Bond,
Series 2024 (CW-03)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
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*City of Box Elder
\$6,261,000 Clean Water Project Revenue Borrower Bond (CW-03)
dated May 31, 2024*

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$10.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Box Elder
 2. Designation of issue: Clean Water Project Revenue Borrower Bond (CW-03).
 3. Date of issue: May 31, 2024
 4. Purpose of issue: Cheyenne Boulevard/Westgate/S. Box Elder Clean Water Projects
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$6,261,000
 7. Paying dates of principal and interest: ***See attached Schedule.***
 8. Amortization schedule: ***See attached Schedule.***
 9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond (CW-03) is true and correct on this 31st day of May 2024.

By: Nicole Schneider
Its: Finance Officer

\$6,261,000
City of Box Elder
Clean Water Project Water Revenue Bonds, Series 2024 (CW-03)

Dated May 31, 2024

Debt Service Report

30/360/4+

| Dates | Principal | Coupon | Interest | Total | BY 8/15 | FY 7/1 |
|------------|-------------|--------|--------------|--------------|--------------|--------------|
| 08/15/2026 | | | \$259,244.53 | \$259,244.53 | \$259,244.53 | |
| 11/15/2026 | \$38,988.31 | 1.8750 | \$29,348.44 | \$68,336.75 | | |
| 02/15/2027 | \$39,171.07 | 1.8750 | \$29,165.68 | \$68,336.75 | | |
| 05/15/2027 | \$39,354.69 | 1.8750 | \$28,982.07 | \$68,336.75 | | \$464,254.79 |
| 08/15/2027 | \$39,539.16 | 1.8750 | \$28,797.59 | \$68,336.75 | \$273,347.01 | |
| 11/15/2027 | \$39,724.50 | 1.8750 | \$28,612.25 | \$68,336.75 | | |
| 02/15/2028 | \$39,910.71 | 1.8750 | \$28,426.04 | \$68,336.75 | | |
| 05/15/2028 | \$40,097.79 | 1.8750 | \$28,238.96 | \$68,336.75 | | \$273,347.01 |
| 08/15/2028 | \$40,285.75 | 1.8750 | \$28,051.00 | \$68,336.75 | \$273,347.01 | |
| 11/15/2028 | \$40,474.59 | 1.8750 | \$27,862.16 | \$68,336.75 | | |
| 02/15/2029 | \$40,664.31 | 1.8750 | \$27,672.44 | \$68,336.75 | | |
| 05/15/2029 | \$40,854.93 | 1.8750 | \$27,481.82 | \$68,336.75 | | \$273,347.01 |
| 08/15/2029 | \$41,046.44 | 1.8750 | \$27,290.32 | \$68,336.75 | \$273,347.01 | |
| 11/15/2029 | \$41,238.84 | 1.8750 | \$27,097.91 | \$68,336.75 | | |
| 02/15/2030 | \$41,432.15 | 1.8750 | \$26,904.60 | \$68,336.75 | | |
| 05/15/2030 | \$41,626.36 | 1.8750 | \$26,710.39 | \$68,336.75 | | \$273,347.01 |
| 08/15/2030 | \$41,821.48 | 1.8750 | \$26,515.27 | \$68,336.75 | \$273,347.01 | |
| 11/15/2030 | \$42,017.52 | 1.8750 | \$26,319.23 | \$68,336.75 | | |
| 02/15/2031 | \$42,214.48 | 1.8750 | \$26,122.27 | \$68,336.75 | | |
| 05/15/2031 | \$42,412.36 | 1.8750 | \$25,924.39 | \$68,336.75 | | \$273,347.01 |
| 08/15/2031 | \$42,611.17 | 1.8750 | \$25,725.58 | \$68,336.75 | \$273,347.01 | |
| 11/15/2031 | \$42,810.91 | 1.8750 | \$25,525.84 | \$68,336.75 | | |
| 02/15/2032 | \$43,011.58 | 1.8750 | \$25,325.17 | \$68,336.75 | | |
| 05/15/2032 | \$43,213.20 | 1.8750 | \$25,123.55 | \$68,336.75 | | \$273,347.01 |
| 08/15/2032 | \$43,415.76 | 1.8750 | \$24,920.99 | \$68,336.75 | \$273,347.01 | |
| 11/15/2032 | \$43,619.27 | 1.8750 | \$24,717.48 | \$68,336.75 | | |
| 02/15/2033 | \$43,823.74 | 1.8750 | \$24,513.01 | \$68,336.75 | | |
| 05/15/2033 | \$44,029.16 | 1.8750 | \$24,307.59 | \$68,336.75 | | \$273,347.01 |
| 08/15/2033 | \$44,235.55 | 1.8750 | \$24,101.20 | \$68,336.75 | \$273,347.01 | |
| 11/15/2033 | \$44,442.90 | 1.8750 | \$23,893.85 | \$68,336.75 | | |
| 02/15/2034 | \$44,651.23 | 1.8750 | \$23,685.52 | \$68,336.75 | | |
| 05/15/2034 | \$44,860.53 | 1.8750 | \$23,476.22 | \$68,336.75 | | \$273,347.01 |
| 08/15/2034 | \$45,070.82 | 1.8750 | \$23,265.94 | \$68,336.75 | \$273,347.01 | |
| 11/15/2034 | \$45,282.09 | 1.8750 | \$23,054.67 | \$68,336.75 | | |
| 02/15/2035 | \$45,494.35 | 1.8750 | \$22,842.41 | \$68,336.75 | | |
| 05/15/2035 | \$45,707.60 | 1.8750 | \$22,629.15 | \$68,336.75 | | \$273,347.01 |
| 08/15/2035 | \$45,921.86 | 1.8750 | \$22,414.90 | \$68,336.75 | \$273,347.01 | |
| 11/15/2035 | \$46,137.11 | 1.8750 | \$22,199.64 | \$68,336.75 | | |
| 02/15/2036 | \$46,353.38 | 1.8750 | \$21,983.37 | \$68,336.75 | | |
| 05/15/2036 | \$46,570.66 | 1.8750 | \$21,766.09 | \$68,336.75 | | \$273,347.01 |
| 08/15/2036 | \$46,788.96 | 1.8750 | \$21,547.79 | \$68,336.75 | \$273,347.01 | |
| 11/15/2036 | \$47,008.29 | 1.8750 | \$21,328.47 | \$68,336.75 | | |
| 02/15/2037 | \$47,228.64 | 1.8750 | \$21,108.11 | \$68,336.75 | | |
| 05/15/2037 | \$47,450.02 | 1.8750 | \$20,886.73 | \$68,336.75 | | \$273,347.01 |
| 08/15/2037 | \$47,672.44 | 1.8750 | \$20,664.31 | \$68,336.75 | \$273,347.01 | |
| 11/15/2037 | \$47,895.91 | 1.8750 | \$20,440.84 | \$68,336.75 | | |
| 02/15/2038 | \$48,120.42 | 1.8750 | \$20,216.33 | \$68,336.75 | | |
| 05/15/2038 | \$48,345.98 | 1.8750 | \$19,990.77 | \$68,336.75 | | \$273,347.01 |
| 08/15/2038 | \$48,572.61 | 1.8750 | \$19,764.15 | \$68,336.75 | \$273,347.01 | |
| 11/15/2038 | \$48,800.29 | 1.8750 | \$19,536.46 | \$68,336.75 | | |
| 02/15/2039 | \$49,029.04 | 1.8750 | \$19,307.71 | \$68,336.75 | | |
| 05/15/2039 | \$49,258.87 | 1.8750 | \$19,077.89 | \$68,336.75 | | \$273,347.01 |
| 08/15/2039 | \$49,489.77 | 1.8750 | \$18,846.99 | \$68,336.75 | \$273,347.01 | |
| 11/15/2039 | \$49,721.75 | 1.8750 | \$18,615.00 | \$68,336.75 | | |
| 02/15/2040 | \$49,954.82 | 1.8750 | \$18,381.93 | \$68,336.75 | | |
| 05/15/2040 | \$50,188.98 | 1.8750 | \$18,147.77 | \$68,336.75 | | \$273,347.01 |
| 08/15/2040 | \$50,424.24 | 1.8750 | \$17,912.51 | \$68,336.75 | \$273,347.01 | |
| 11/15/2040 | \$50,660.61 | 1.8750 | \$17,676.14 | \$68,336.75 | | |
| 02/15/2041 | \$50,898.08 | 1.8750 | \$17,438.67 | \$68,336.75 | | |
| 05/15/2041 | \$51,136.66 | 1.8750 | \$17,200.09 | \$68,336.75 | | \$273,347.01 |
| 08/15/2041 | \$51,376.37 | 1.8750 | \$16,960.38 | \$68,336.75 | \$273,347.01 | |
| 11/15/2041 | \$51,617.19 | 1.8750 | \$16,719.56 | \$68,336.75 | | |
| 02/15/2042 | \$51,859.15 | 1.8750 | \$16,477.60 | \$68,336.75 | \$273,347.01 | |

| | | | | | | |
|------------|----------------|--------|----------------|----------------|----------------|----------------|
| 05/15/2042 | \$52,102.24 | 1.8750 | \$16,234.51 | \$68,336.75 | | \$273,347.01 |
| 08/15/2042 | \$52,346.47 | 1.8750 | \$15,990.28 | \$68,336.75 | \$273,347.01 | |
| 11/15/2042 | \$52,591.84 | 1.8750 | \$15,744.91 | \$68,336.75 | | |
| 02/15/2043 | \$52,838.37 | 1.8750 | \$15,498.38 | \$68,336.75 | | |
| 05/15/2043 | \$53,086.05 | 1.8750 | \$15,250.70 | \$68,336.75 | | \$273,347.01 |
| 08/15/2043 | \$53,334.89 | 1.8750 | \$15,001.86 | \$68,336.75 | \$273,347.01 | |
| 11/15/2043 | \$53,584.90 | 1.8750 | \$14,751.86 | \$68,336.75 | | |
| 02/15/2044 | \$53,836.07 | 1.8750 | \$14,500.68 | \$68,336.75 | | |
| 05/15/2044 | \$54,088.43 | 1.8750 | \$14,248.32 | \$68,336.75 | | \$273,347.01 |
| 08/15/2044 | \$54,341.97 | 1.8750 | \$13,994.78 | \$68,336.75 | \$273,347.01 | |
| 11/15/2044 | \$54,596.70 | 1.8750 | \$13,740.05 | \$68,336.75 | | |
| 02/15/2045 | \$54,852.62 | 1.8750 | \$13,484.13 | \$68,336.75 | | |
| 05/15/2045 | \$55,109.74 | 1.8750 | \$13,227.01 | \$68,336.75 | | \$273,347.01 |
| 08/15/2045 | \$55,368.07 | 1.8750 | \$12,968.68 | \$68,336.75 | \$273,347.01 | |
| 11/15/2045 | \$55,627.61 | 1.8750 | \$12,709.14 | \$68,336.75 | | |
| 02/15/2046 | \$55,888.36 | 1.8750 | \$12,448.39 | \$68,336.75 | | |
| 05/15/2046 | \$56,150.34 | 1.8750 | \$12,186.41 | \$68,336.75 | | \$273,347.01 |
| 08/15/2046 | \$56,413.54 | 1.8750 | \$11,923.21 | \$68,336.75 | \$273,347.01 | |
| 11/15/2046 | \$56,677.98 | 1.8750 | \$11,658.77 | \$68,336.75 | | |
| 02/15/2047 | \$56,943.66 | 1.8750 | \$11,393.09 | \$68,336.75 | | |
| 05/15/2047 | \$57,210.58 | 1.8750 | \$11,126.17 | \$68,336.75 | | \$273,347.01 |
| 08/15/2047 | \$57,478.76 | 1.8750 | \$10,857.99 | \$68,336.75 | \$273,347.01 | |
| 11/15/2047 | \$57,748.19 | 1.8750 | \$10,588.56 | \$68,336.75 | | |
| 02/15/2048 | \$58,018.88 | 1.8750 | \$10,317.87 | \$68,336.75 | | |
| 05/15/2048 | \$58,290.85 | 1.8750 | \$10,045.90 | \$68,336.75 | | \$273,347.01 |
| 08/15/2048 | \$58,564.09 | 1.8750 | \$9,772.67 | \$68,336.75 | \$273,347.01 | |
| 11/15/2048 | \$58,838.60 | 1.8750 | \$9,498.15 | \$68,336.75 | | |
| 02/15/2049 | \$59,114.41 | 1.8750 | \$9,222.34 | \$68,336.75 | | |
| 05/15/2049 | \$59,391.51 | 1.8750 | \$8,945.24 | \$68,336.75 | | \$273,347.01 |
| 08/15/2049 | \$59,669.91 | 1.8750 | \$8,666.84 | \$68,336.75 | \$273,347.01 | |
| 11/15/2049 | \$59,949.61 | 1.8750 | \$8,387.14 | \$68,336.75 | | |
| 02/15/2050 | \$60,230.62 | 1.8750 | \$8,106.13 | \$68,336.75 | | |
| 05/15/2050 | \$60,512.95 | 1.8750 | \$7,823.80 | \$68,336.75 | | \$273,347.01 |
| 08/15/2050 | \$60,796.61 | 1.8750 | \$7,540.14 | \$68,336.75 | \$273,347.01 | |
| 11/15/2050 | \$61,081.59 | 1.8750 | \$7,255.16 | \$68,336.75 | | |
| 02/15/2051 | \$61,367.91 | 1.8750 | \$6,968.84 | \$68,336.75 | | |
| 05/15/2051 | \$61,655.58 | 1.8750 | \$6,681.18 | \$68,336.75 | | \$273,347.01 |
| 08/15/2051 | \$61,944.59 | 1.8750 | \$6,392.17 | \$68,336.75 | \$273,347.01 | |
| 11/15/2051 | \$62,234.95 | 1.8750 | \$6,101.80 | \$68,336.75 | | |
| 02/15/2052 | \$62,526.68 | 1.8750 | \$5,810.07 | \$68,336.75 | | |
| 05/15/2052 | \$62,819.77 | 1.8750 | \$5,516.98 | \$68,336.75 | | \$273,347.01 |
| 08/15/2052 | \$63,114.24 | 1.8750 | \$5,222.51 | \$68,336.75 | \$273,347.01 | |
| 11/15/2052 | \$63,410.09 | 1.8750 | \$4,926.66 | \$68,336.75 | | |
| 02/15/2053 | \$63,707.32 | 1.8750 | \$4,629.43 | \$68,336.75 | | |
| 05/15/2053 | \$64,005.95 | 1.8750 | \$4,330.80 | \$68,336.75 | | \$273,347.01 |
| 08/15/2053 | \$64,305.98 | 1.8750 | \$4,030.77 | \$68,336.75 | \$273,347.01 | |
| 11/15/2053 | \$64,607.41 | 1.8750 | \$3,729.34 | \$68,336.75 | | |
| 02/15/2054 | \$64,910.26 | 1.8750 | \$3,426.49 | \$68,336.75 | | |
| 05/15/2054 | \$65,214.53 | 1.8750 | \$3,122.23 | \$68,336.75 | | \$273,347.01 |
| 08/15/2054 | \$65,520.22 | 1.8750 | \$2,816.53 | \$68,336.75 | \$273,347.01 | |
| 11/15/2054 | \$65,827.35 | 1.8750 | \$2,509.41 | \$68,336.75 | | |
| 02/15/2055 | \$66,135.91 | 1.8750 | \$2,200.84 | \$68,336.75 | | |
| 05/15/2055 | \$66,445.92 | 1.8750 | \$1,890.83 | \$68,336.75 | | \$273,347.01 |
| 08/15/2055 | \$66,757.39 | 1.8750 | \$1,579.36 | \$68,336.75 | \$273,347.01 | |
| 11/15/2055 | \$67,070.31 | 1.8750 | \$1,266.44 | \$68,336.75 | | |
| 02/15/2056 | \$67,384.71 | 1.8750 | \$952.05 | \$68,336.75 | | |
| 05/15/2056 | \$67,700.57 | 1.8750 | \$636.18 | \$68,336.75 | | \$273,347.01 |
| 08/15/2056 | \$68,017.92 | 1.8750 | \$318.83 | \$68,336.75 | \$273,347.01 | \$68,336.75 |
| | \$6,261,000.00 | | \$2,198,654.76 | \$8,459,654.76 | \$8,459,654.76 | \$8,459,654.76 |